



VALIC Company II Government Money Market II Fund

Fund Information and Unaudited Holdings as of 05/31/2018

Dollar Weighted Average Maturity*: 43.4 Days

Dollar Weighted Average Life**: 63.8 Days

Issuer	Investment Category	CUSIP	Principal Amount	Maturity Date	Final Legal Maturity Date	Coupon Rate/Yield	Value
Federal Farm Credit Bank	U.S. Government Agency Debt	3133EGPA7	\$1,000,000	06/01/2018	08/01/2018	1.86%	\$1,000,466
Federal Farm Credit Bank	U.S. Government Agency Debt	3133EGZL2	\$2,100,000	10/25/2018	10/25/2018	2.04%	\$2,090,061
Federal Farm Credit Bank	U.S. Government Agency Debt	3133EHF81	\$8,000,000	06/11/2018	10/11/2018	1.87%	\$7,999,554
Federal Home Loan Bank	U.S. Government Agency Debt	3130AAE46	\$1,200,000	01/16/2019	01/16/2019	2.21%	\$1,192,891
Federal Home Loan Bank	U.S. Government Agency Debt	3130AAPE2	\$5,000,000	06/23/2018	07/23/2018	1.85%	\$5,000,513
Federal Home Loan Bank	U.S. Government Agency Debt	3130ABUZ7	\$4,000,000	06/20/2018	07/20/2018	1.83%	\$4,000,237
Federal Home Loan Bank	U.S. Government Agency Debt	3130ACVA9	\$3,000,000	06/20/2018	08/20/2018	1.89%	\$2,999,878
Federal Home Loan Bank	U.S. Government Agency Debt	3130ACW67	\$2,000,000	06/21/2018	11/21/2018	1.90%	\$1,999,864
Federal Home Loan Bank	U.S. Government Agency Debt	3130ADD74	\$4,000,000	06/12/2018	10/12/2018	1.89%	\$3,999,595
Federal Home Loan Bank	U.S. Government Agency Debt	3130ADJ52	\$2,000,000	06/28/2018	01/28/2019	1.91%	\$1,999,477
Federal Home Loan Bank	U.S. Government Agency Debt	313385XR2	\$1,500,000	06/04/2018	06/04/2018	1.85%	\$1,499,772
Federal Home Loan Bank	U.S. Government Agency Debt	313385YH3	\$5,000,000	06/20/2018	06/20/2018	1.85%	\$4,995,195
Federal Home Loan Bank	U.S. Government Agency Debt	313385YN0	\$1,500,000	06/25/2018	06/25/2018	1.85%	\$1,498,180
Federal Home Loan Bank	U.S. Government Agency Debt	313385YQ3	\$4,500,000	06/27/2018	06/27/2018	1.85%	\$4,494,087
Federal Home Loan Bank	U.S. Government Agency Debt	313385YZ3	\$5,000,000	07/06/2018	07/06/2018	1.90%	\$4,990,910
Federal Home Loan Bank	U.S. Government Agency Debt	313385ZG4	\$5,375,000	07/13/2018	07/13/2018	1.90%	\$5,363,272
Federal Home Loan Mtg. Corp	U.S. Government Agency Debt	3137EAED7	\$1,334,000	10/12/2018	10/12/2018	2.05%	\$1,328,316
Federal National Mtg. Assoc.	U.S. Government Agency Debt	313589XN8	\$32,000,000	06/01/2018	06/01/2018	0.00%	\$32,000,000
Federal National Mtg. Assoc.	U.S. Government Agency Debt	313589YG2	\$2,000,000	06/19/2018	06/19/2018	1.85%	\$1,998,180
Federal National Mtg. Assoc.	U.S. Government Agency Debt	3135G0G72	\$1,200,000	12/14/2018	12/14/2018	2.16%	\$1,193,440
United States Treasury Bills	U.S. Treasury Debt	912796MK2	\$2,000,000	07/19/2018	07/19/2018	1.81%	\$1,995,247
United States Treasury Bills	U.S. Treasury Debt	912796PM5	\$13,500,000	06/28/2018	06/28/2018	1.76%	\$13,482,458
United States Treasury Bills	U.S. Treasury Debt	912796PN3	\$1,000,000	07/05/2018	07/05/2018	1.78%	\$998,345
United States Treasury Bills	U.S. Treasury Debt	912796PS2	\$3,000,000	08/02/2018	08/02/2018	1.88%	\$2,990,467
United States Treasury Bills	U.S. Treasury Debt	912796PU7	\$4,000,000	08/09/2018	08/09/2018	1.89%	\$3,985,759
United States Treasury Bills	U.S. Treasury Debt	912796PV5	\$3,000,000	08/23/2018	08/23/2018	1.89%	\$2,987,144
United States Treasury Bills	U.S. Treasury Debt	912796PW3	\$3,300,000	08/30/2018	08/30/2018	1.93%	\$3,284,407
United States Treasury Bills	U.S. Treasury Debt	912796PY9	\$5,100,000	09/06/2018	09/06/2018	1.93%	\$5,073,968
United States Treasury Notes	U.S. Treasury Debt	912828B33	\$1,000,000	01/31/2019	01/31/2019	2.18%	\$995,508
United States Treasury Notes	U.S. Treasury Debt	912828RY8	\$1,600,000	12/31/2018	12/31/2018	2.16%	\$1,592,812
United States Treasury Notes	U.S. Treasury Debt	912828SD3	\$2,000,000	01/31/2019	01/31/2019	2.18%	\$1,987,734
United States Treasury Notes	U.S. Treasury Debt	912828V56	\$1,800,000	01/31/2019	01/31/2019	2.19%	\$1,787,414

*Dollar Weighted Average Maturity: The dollar weighted average maturity is a measure of a fund's interest rate sensitivity. In general, the longer the average maturity, the greater the fund's sensitivity to interest rate changes. The dollar weighted average maturity may take into account the interest rate readjustment dates for certain securities. Money funds must maintain a dollar weighted average maturity of less than 60 days.

**Dollar Weighted Average Life: The dollar weighted average life is a measure of a fund's credit quality risk. In general, the longer the average life, the greater the fund's credit quality risk. The average life is the dollar weighted average maturity of a portfolio's individual securities without taking into account interest rate readjustment dates. Money funds must maintain a dollar weighted average life of less than 120 days.