



VALIC Company II Government Money Market II Fund

Fund Information and Unaudited Holdings as of 04/30/2018

Dollar Weighted Average Maturity*: 35.9 Days

Dollar Weighted Average Life**: 59.0 Days

Issuer	Investment Category	CUSIP	Principal Amount	Maturity Date	Final Legal Maturity Date	Coupon Rate/Yield	Value
Federal Farm Credit Bank	U.S. Government Agency Debt	3133EHF81	\$8,000,000	05/11/2018	10/11/2018	1.77%	\$7,999,452
Federal Home Loan Bank	U.S. Government Agency Debt	3130AAE46	\$1,200,000	01/16/2019	01/16/2019	2.18%	\$1,192,150
Federal Home Loan Bank	U.S. Government Agency Debt	3130ABCN4	\$5,500,000	05/02/2018	05/02/2018	1.82%	\$5,500,043
Federal Home Loan Bank	U.S. Government Agency Debt	3130ACVA9	\$3,000,000	05/20/2018	08/20/2018	1.80%	\$2,999,830
Federal Home Loan Bank	U.S. Government Agency Debt	3130ACW67	\$2,000,000	05/21/2018	11/21/2018	1.81%	\$1,999,741
Federal Home Loan Bank	U.S. Government Agency Debt	3130ADD74	\$4,000,000	05/12/2018	10/12/2018	1.80%	\$3,999,394
Federal Home Loan Bank	U.S. Government Agency Debt	3130ADJ52	\$2,000,000	05/28/2018	01/28/2019	1.83%	\$1,999,194
Federal Home Loan Bank	U.S. Government Agency Debt	313385WF9	\$27,000,000	05/01/2018	05/01/2018	0.00%	\$27,000,000
Federal Home Loan Bank	U.S. Government Agency Debt	313385WG7	\$1,800,000	05/02/2018	05/02/2018	1.72%	\$1,799,915
Federal Home Loan Bank	U.S. Government Agency Debt	313385WH5	\$2,000,000	05/03/2018	05/03/2018	1.72%	\$1,999,812
Federal Home Loan Bank	U.S. Government Agency Debt	313385WJ1	\$8,800,000	05/04/2018	05/04/2018	1.72%	\$8,798,750
Federal Home Loan Bank	U.S. Government Agency Debt	313385WP7	\$1,000,000	05/09/2018	05/09/2018	1.72%	\$999,622
Federal Home Loan Bank	U.S. Government Agency Debt	313385WQ5	\$10,100,000	05/10/2018	05/10/2018	1.72%	\$10,095,707
Federal Home Loan Bank	U.S. Government Agency Debt	313385WR3	\$13,000,000	05/11/2018	05/11/2018	1.72%	\$12,993,864
Federal Home Loan Bank	U.S. Government Agency Debt	313385XL5	\$7,500,000	05/30/2018	05/30/2018	1.73%	\$7,489,732
Federal Home Loan Mtg. Corp	U.S. Government Agency Debt	3137EAED7	\$1,334,000	10/12/2018	10/12/2018	2.07%	\$1,326,951
Federal National Mtg. Assoc.	U.S. Government Agency Debt	3135GOG72	\$1,200,000	12/14/2018	12/14/2018	2.17%	\$1,192,314
United States Treasury Bills	U.S. Treasury Debt	912796MB2	\$500,000	05/24/2018	05/24/2018	1.62%	\$499,490
United States Treasury Bills	U.S. Treasury Debt	912796MK2	\$2,000,000	07/19/2018	07/19/2018	1.79%	\$1,992,298
United States Treasury Bills	U.S. Treasury Debt	912796PC7	\$2,000,000	05/03/2018	05/03/2018	1.58%	\$1,999,827
United States Treasury Bills	U.S. Treasury Debt	912796PF0	\$1,000,000	05/10/2018	05/10/2018	1.56%	\$999,616
United States Treasury Bills	U.S. Treasury Debt	912796PG8	\$1,000,000	05/17/2018	05/17/2018	1.62%	\$999,291
United States Treasury Bills	U.S. Treasury Debt	912796PH6	\$1,500,000	05/31/2018	05/31/2018	1.68%	\$1,497,928
United States Treasury Bills	U.S. Treasury Debt	912796PM5	\$10,100,000	06/28/2018	06/28/2018	1.72%	\$10,072,439
United States Treasury Bills	U.S. Treasury Debt	912796PN3	\$1,000,000	07/05/2018	07/05/2018	1.78%	\$996,843
United States Treasury Bills	U.S. Treasury Debt	912796PR4	\$4,000,000	07/26/2018	07/26/2018	1.81%	\$3,982,979
United States Treasury Notes	U.S. Treasury Debt	912828B33	\$1,000,000	01/31/2019	01/31/2019	2.22%	\$994,688
United States Treasury Notes	U.S. Treasury Debt	912828RY8	\$1,600,000	12/31/2018	12/31/2018	2.18%	\$1,591,500
United States Treasury Notes	U.S. Treasury Debt	912828SD3	\$2,000,000	01/31/2019	01/31/2019	2.21%	\$1,985,781
United States Treasury Notes	U.S. Treasury Debt	912828V56	\$1,800,000	01/31/2019	01/31/2019	2.22%	\$1,785,375

*Dollar Weighted Average Maturity: The dollar weighted average maturity is a measure of a fund's interest rate sensitivity. In general, the longer the average maturity, the greater the fund's sensitivity to interest rate changes. The dollar weighted average maturity may take into account the interest rate readjustment dates for certain securities. Money funds must maintain a dollar weighted average maturity of less than 60 days.

**Dollar Weighted Average Life: The dollar weighted average life is a measure of a fund's credit quality risk. In general, the longer the average life, the greater the fund's credit quality risk. The average life is the dollar weighted average maturity of a portfolio's individual securities without taking into account interest rate readjustment dates. Money funds must maintain a dollar weighted average life of less than 120 days.